

PLACEMENT – CLEANSING NOTICE

This notice is given by OD6 Metals Limited (ASX:OD6) (**Company**) hereby provides notice to the ASX for the purposes of section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Further to the announcement on 26 March 2024, the Company confirms that it has issued 21,126,761, fully paid ordinary shares (**Placement Shares**) under the Placement (**Placement**).

The Company gives notice that:

- a) the Placement Shares will be issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- a) this notice if being given under section 708A(5)(e) of the Corporations Act;

- b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapters 2M of the Corporations Act, as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- c) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and section 708A(8) of the Corporations Act which is required to be disclosed by the Company.

Authorised for release by the Board of OD6 Metals Limited.

For further information please contact:

Joel Ives
Company Secretary
OD6 Metals Limited
info@od6metals.com.au

About OD6 Metals

OD6 Metals is an Australian public company pursuing exploration and development opportunities within the critical mineral sector. The Company has successfully identified clay hosted rare earths at its 100% owned Splinter Rock and Grass Patch Projects, which are located in the Esperance-Goldfields region of Western Australia - about 30 to 150km northeast of the major port and town of Esperance.

Drilling and geological analysis at its flagship Splinter Rock has shown widespread, thick, high-grade clay hosted REE deposits that extend over hundreds of square kilometres. Metallurgical testing using hydrochloric acid to leach the rare earths have resulted in positive REE recoveries with optimisation ongoing.

The Company aims to delineate and define economic resources and reserves of Rare Earth Elements (REE), in particular Neodymium (Nd), Praseodymium (Pr), Dysprosium (Dy) and Terbium (Tb), which can be developed into a future revenue generating mine. Clay REE deposits are currently economically extracted in China, which is the dominant world producer of REEs.

REE are becoming increasingly important in the global economy, with uses including advanced electronics and permanent magnets in electric motors. As an example, a neodymium magnet used in a wind turbine or electric vehicle motor is 18 times stronger than a standard ferrite magnet significantly increasing energy use efficiency.

As part of the exploration process the Company has entered into heritage agreements with Esperance Tjaltrjaak Native Title Aboriginal Corporation and the Ngadju Native Title Aboriginal Corporation that serves to both enable exploration and protect important cultural sites on Country.

Corporate Directory

Managing Director	Mr Brett Hazelden
Non-Executive Chairman	Dr Darren Holden
Non-Executive Director	Mr Piers Lewis
Non-Executive Director	Dr Mitch Loan
Financial Controller/ Joint Company Secretary	Mr Troy Cavanagh
Joint Company Secretary	Mr Joel Ives
Exploration Manager	Tim Jones

Contact

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