



Announcement Summary

Entity name

OD6 METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday June 24, 2024

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OD6	ORDINARY FULLY PAID	48,435,249	24/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OD6 METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

654839602

1.3 ASX issuer code

OD6

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

OD6AA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

OD6 : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

48,435,249

And the date the escrow restrictions have ceased or will cease

22/6/2024

Issue date

24/6/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

48,435,249

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Fully paid ordinary shares released from escrow 24 months from the date of official quotation.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

NIL value, issued prior to the Company listing on the ASX.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OD6 : ORDINARY FULLY PAID	128,690,173

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OD6AE : OPTION EXPIRING 31-MAR-2026 RESTRICTED	2,825,000
OD6AF : OPTION EXPIRING 31-MAR-2026 RESTRICTED	1,500,000
OD6AG : PERFORMANCE RIGHTS RESTRICTED	1,500,000
OD6AH : OPTION EXPIRING 31-MAR-2026 EX \$0.30	1,025,000
OD6AA : ORDINARY FULLY PAID RESTRICTED	0
OD6AB : OPTION EXPIRING 13-APR-2025 RESTRICTED	300,000
OD6AC : OPTION EXPIRING 20-JUN-2025 RESTRICTED	2,500,000
OD6AD : OPTION EXPIRING 31-OCT-2025 RESTRICTED	22,050,371
OD6AM : OPTION EXPIRING 09-MAY-2027 EX \$0.114	5,000,000
OD6AK : OPTION EXPIRING 08-DEC-2026 EX \$0.27	2,650,000
OD6AL : PERFORMANCE RIGHTS	1,300,000
OD6AJ : OPTION EXPIRING 09-OCT-2026 EX \$0.30	900,000