

Cleansing Notice

This notice is given by OD6 Metals Limited (ASX:OD6) (**Company**) hereby provides notice to the ASX for the purposes of section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company advises that it has issued 2,727,623 fully paid ordinary shares (**Conversion Shares**) on conversion of unlisted options.

The Company gives notice that:

- a) the Conversion Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- a) this notice is being given under section 708A(5)(e) of the Corporations Act;
- b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapters 2M of the Corporations Act, as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- c) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and section 708A(8) of the Corporations Act which is required to be disclosed by the Company.

Authorised for release by the Board of OD6 Metals Limited.

For further information please contact:

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OD6 Metals Limited
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