



ASX Announcement

30 April 2026

ASX: OD6

Quotation of Options (OD6AP), Top 20 and Distribution Schedule

OD6 Metals Limited (ASX:OD6) (**Company** or **OD6**) is pleased to confirm that it expects the quotation of **34,048,146 listed options** exercisable at **\$0.10 expiring 30 April 2028** (the **Quoted Options**) to commence on **1 May 2026**.

The Quoted Options were issued by the Company in connection with the Company's August 2025 placement and as consideration for certain facilitation services provided to the Company and have remained unquoted pending satisfaction of ASX quotation conditions.

To enable trading in the Quoted Options, the Company lodged an Options Prospectus (the **Prospectus**) with ASIC on 24 April 2026, in accordance with the *Corporations Act 2001* (Cth). The Prospectus removes any on-sale restrictions that would otherwise apply to the Quoted Options. A Target Market Determination (**TMD**) was also released on 24 April 2026 and is available on the Company's website.

The Company has also released an Appendix 2A in respect of the Quoted options earlier today.

In accordance with ASX requirements, the following information is attached:

- Top 20 holders of the Quoted Options; and
- Distribution schedule of the Quoted Options.

Additional Information – Exercise of Options

Holders of the Quoted Options may exercise their options at any time prior to the expiry date of **30 April 2028** in accordance with the terms set out in the Prospectus.

Option holders can exercise their options electronically via the Computershare Investor Centre by logging into their account and following the prompts. Alternatively, holders may complete and return an option exercise form (available from the Company or the share registry).

Authorised for release by the Board of OD6 Metals Limited.

For further information please contact:

Joel Ives

Company Secretary

OD6 Metals Limited

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Rank	Name	Units	% Units
1	KA1SA LENDING CORP	9,000,000	26.43
2	SEATTLE CAPITAL PTY LTD <SEATTLE A/C>	5,000,000	14.69
3	BUPRESTID PTY LTD <HANLON FAMILY SUPERFUND A/C>	2,000,001	5.87
4	NETWEALTH INVESTMENTS LIMITED <WRAP SERVICES A/C>	1,769,232	5.20
5	TRINITY DIRECT PTY LTD	1,307,693	3.84
6	MR GEOFFREY JAMES HARRIS	1,107,693	3.25
7	SAPPHIRE BEGINNINGS PTY LTD	1,000,000	2.94
8	ROTHERWOOD ENTERPRISES PTY LTD	846,155	2.49
9	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	807,694	2.37
10	ORCA CAPITAL AG	769,231	2.26
11	MR MARK DAMION KAWECKI	538,463	1.58
12	FOXTAIL PTY LTD	500,001	1.47
12	RIYA INVESTMENTS PTY LTD	500,001	1.47
14	DRM TECHNOLOGIES PTY LTD	461,539	1.36
15	MR JONATHAN JAMES KENT	400,000	1.17
16	MS THI KHANG TRINH	399,999	1.17
17	N & J MITCHELL HOLDINGS PTY LTD <ORD STREET PROPERTIES A/C>	384,615	1.13
18	FINCLEAR SERVICES NOMINEES PTY LIMITED <ACCUM A/C>	350,000	1.03
19	BLUE HEELER CAPITAL PTY LTD	330,419	0.97
20	RIYA INVESTMENTS PTY LTD	306,818	0.90
Totals: Top 20 holders of UNLISTED OPTIONS EXPIRING 30/04/2028 @ \$0.10		27,779,554	81.59
Total Remaining Holders Balance		6,268,592	18.41

Selection Criteria: Address: Hidden Holder ID: Hidden Control Account: Included

Range of Units As Of 4/27/2026

Composition : O12

Range	Total holders	Units	% Units
1 - 1,000	0	0	0.00
1,001 - 5,000	0	0	0.00
5,001 - 10,000	1	5,769	0.02
10,001 - 100,000	30	1,889,394	5.55
100,001 Over	47	32,152,983	94.43
Rounding			0.00
Total	78	34,048,146	100.00

Unmarketable Parcels

Minimum Parcel Size	Holders	Units
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Minimum \$ 500.00 parcel cannot be calculated due to no price

Selection Criteria: Hide Unmarketable Parcels: Shown Control Account: Included